What Do We Know About Food Losses and Waste in the World?

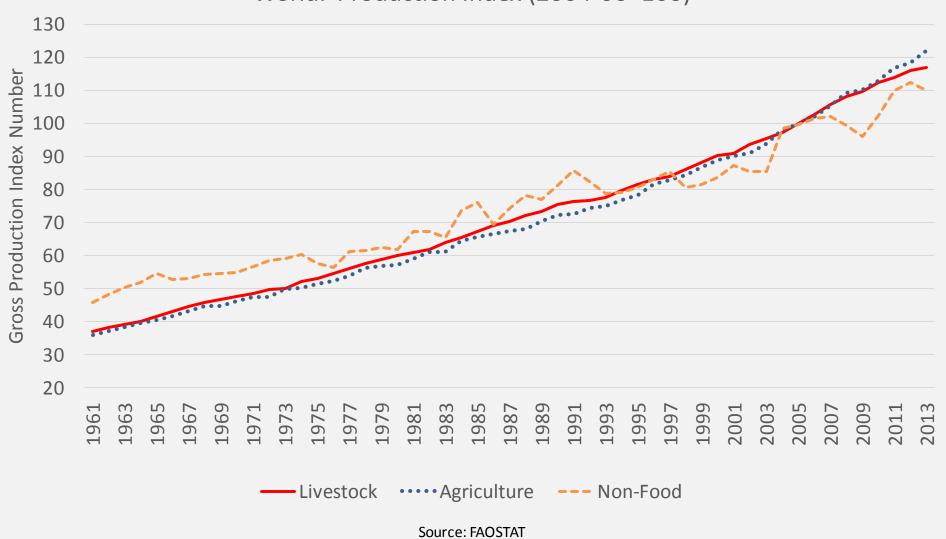
Walter Belik
Institute of Economics – Unicamp, Brazil

Washington November, 2016

Forecast for 2050

- •Food production will have to grow 60% 70% by 2050;
- •The consumption of meat is expected to rise from 32 to 52 kg / capita / year;
- Food versus fuel dispute raw materials (bioenergy demand is expected to increase 100% by 2050);
- •Climate change brings new challenges for production;
- •Land scarcity (prices skyrocketing) and water (+ 100%) (currently 36% of world population is living in areas without water availability)

World: Production Index (2004-06=100)



Food Supply Forecast

Yield (ton/ha) growth (% per year)

		1993-2020
Wheat	Developed	1,06
	Developing	1,30
	All Countries	1,17
Rice	Developed	0,53
	Developing	1,08
	All Countries	1,05
Maize	Developed	0,84
	Developing	1,36
	All Countries	1,03

Source: Chang & Zepeda, 2003

Malthus Revisited?

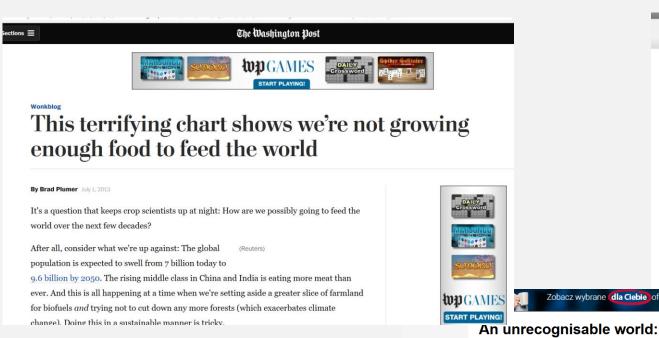


Thomas R. Malthus 1766-1834



"The power of population is so superior to the power of the Earth to produce subsistence for man, that premature death must in some shape or other visit the human race."

Malthus Fate







Daily Mail

have c

Battle

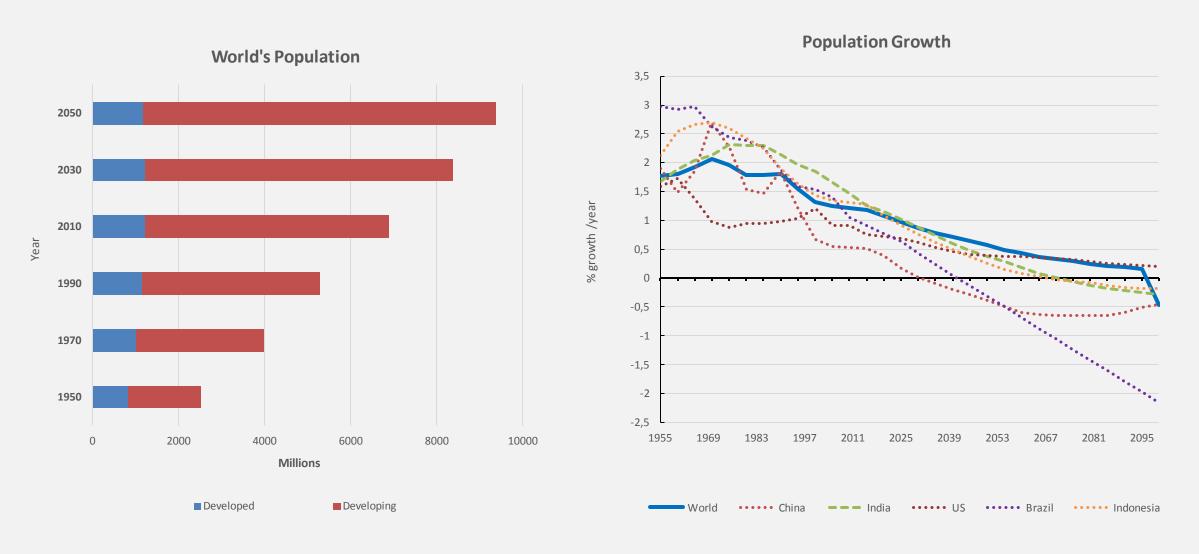
Global population of 9billion will compete for food supplies in 2050

By DAILY MAIL REPORTER UPDATED: 12:36 GMT, 22 February 2011

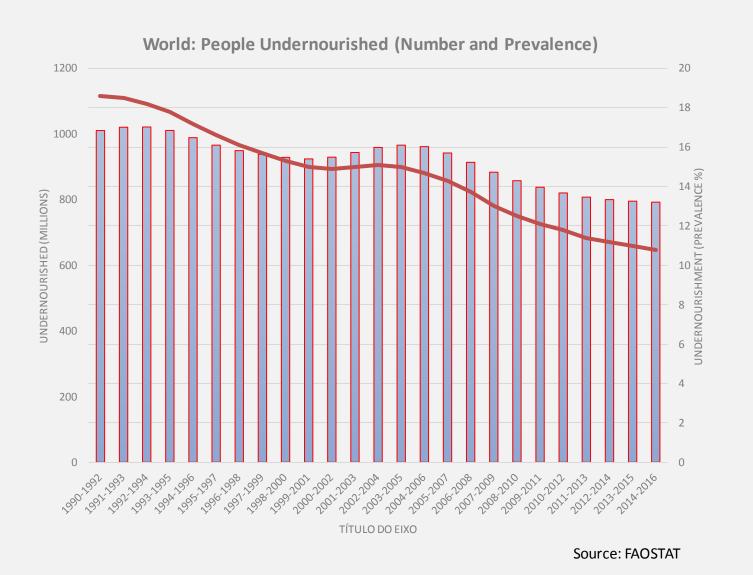
F Share P Bt Share P Start P Share P Share



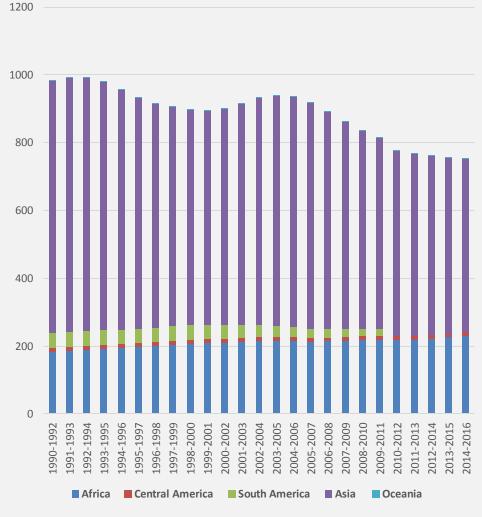
World's Population Trends



Undernourishment

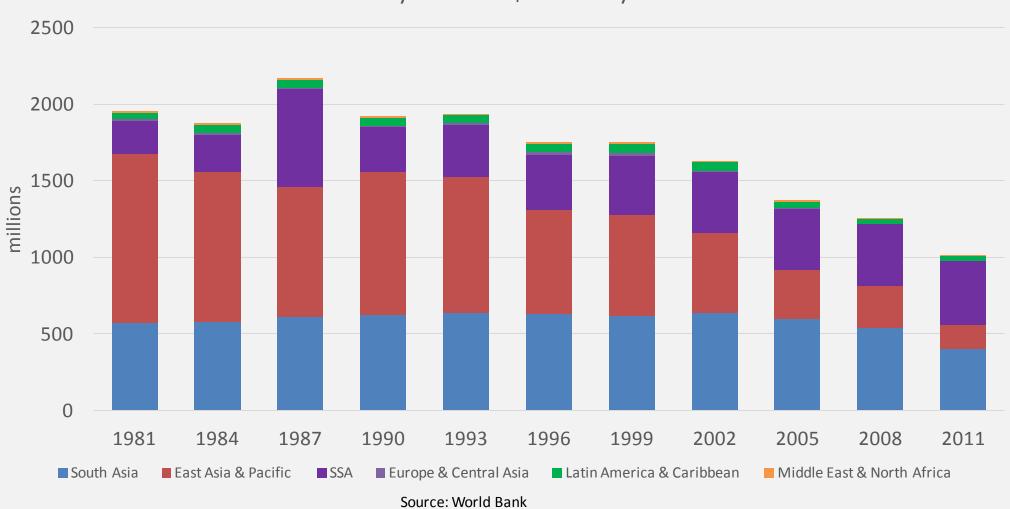






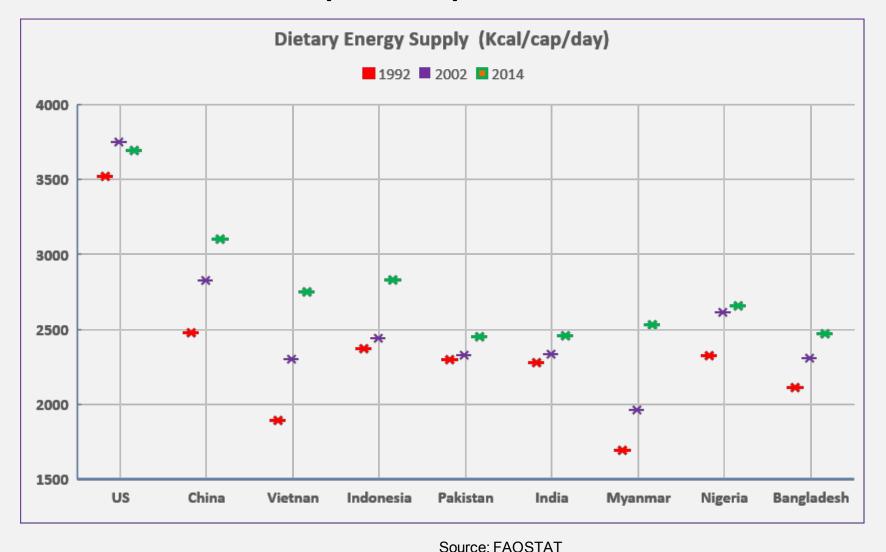
Income Poverty

Poverty below US\$1.25 a day PPP

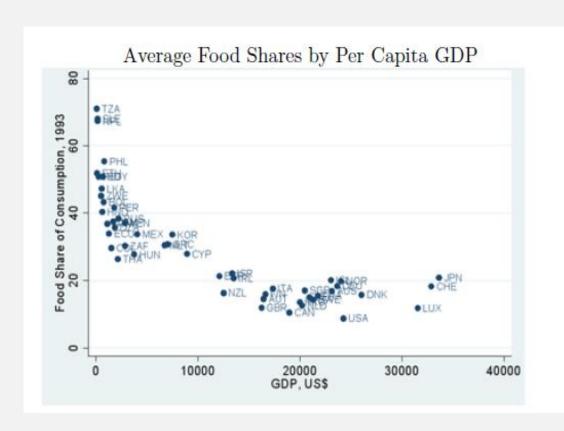


Economic Development and shift in consumption patterns

Western consumption habits are not limited only to the intake of food, but the whole process of acquisition, processing and consumption, reproducing the effects downstream of waste in supermarkets, packagingand portions, without regarding the distances covered for transporting food from the outside of the producing regions



Food Consumption Transition



Source: Food Prices and the Welfare of Poor Consumers - Ethan Ligon Giannini Foundation, University of California, Berkeley, October 10, 2008



Forecast of Demand for Food 2050

Let's produce more! More with Less!

- Dissemination of new technologies (biotechnologies, nanotechnologies, GMO etc.);
- Investment in technology and education;
- Intensification of land use;
- New areas with potential for farming;
- Food 2.0.

Food Supply Forecast to 2050

Let's reduce the Food Losses and Waste! Less is More!

- Whereas the losses and waste account for 30% of everything that is produced for human consumption, 50% reduction in waste would solve 25% of the supply problem for 2050;
- Agriculture accounts for 12-14% of greenhouse gas emissions, reaching 30% if we consider the whole chain of agribusiness and the conversion of new areas for production;
- The emmisions produced by world's waste corresponds to all gas emissions produced in the United States today;
- The annual consumption of clean water to produce what is wasted represent 230 km3 or equivalent to all the water that runs annually by the Volga River
- The area required for the production of what is lost or wasted is 1.4 billion ha or 30% of the arable land;
- The direct annual cost of FLW (excluding fishing) is \$ 750 billion (approx. 20% of Germany's GDP).

Committee on World Food Security



http://www.fao.org/cfs/cfs-hlpe/en/

Definitions

Food Losses

Weight loss or nutritional value losses in primary products intended for human consumption.

Occurs in the initial phase of production (in the field), in transport or storage.

Is due to problems in the production process or any price changes

Food Waste

Appropriate food for human consumption that is discarded.

Occurs during marketing, catering or household consumption.

Is due to poor planning or sales forecast (expiration date) or even the lack of consumer awareness

unintentional

intentional?!

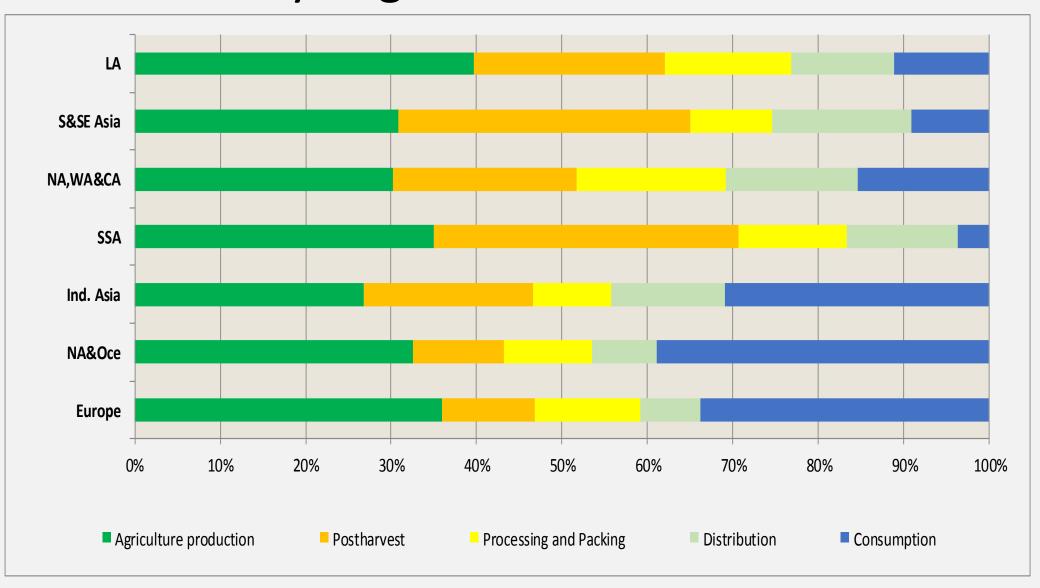
Methodological Problems

- Losses: "normal" versus "abnormal";
- Year of data selection (mostly in 2009)
- Conversion from weight to energy
- Quality: Conversion loss of the product price to energy
- Edible parts?

Researchers' Bias:

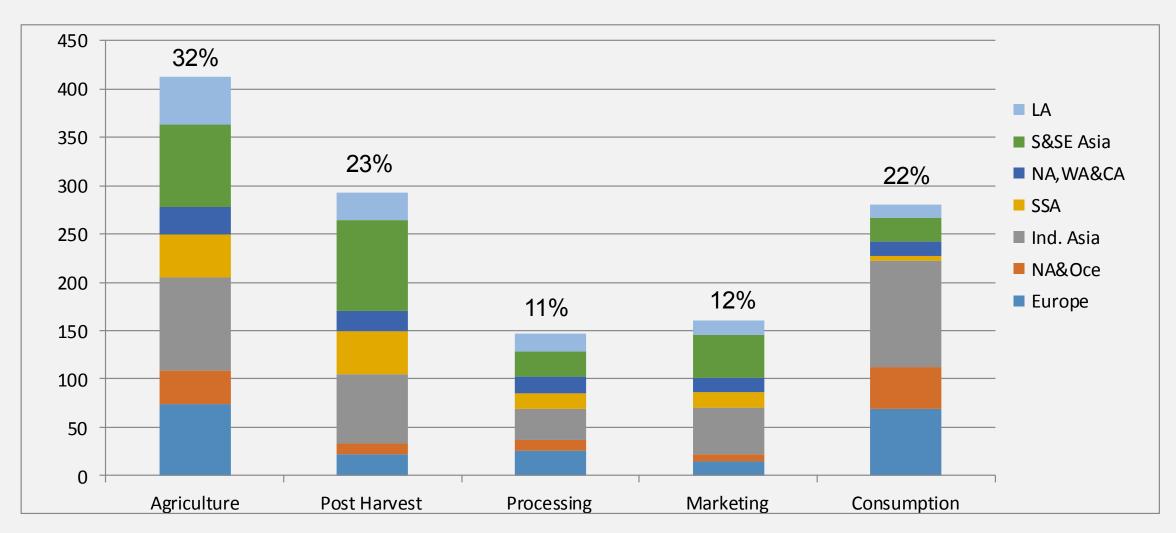
- Comparison of different production systems
- Different Food Crops
- Most references based on case studies
- Old literature
- Discard based on weight

FLW by Region and Value Chain Link

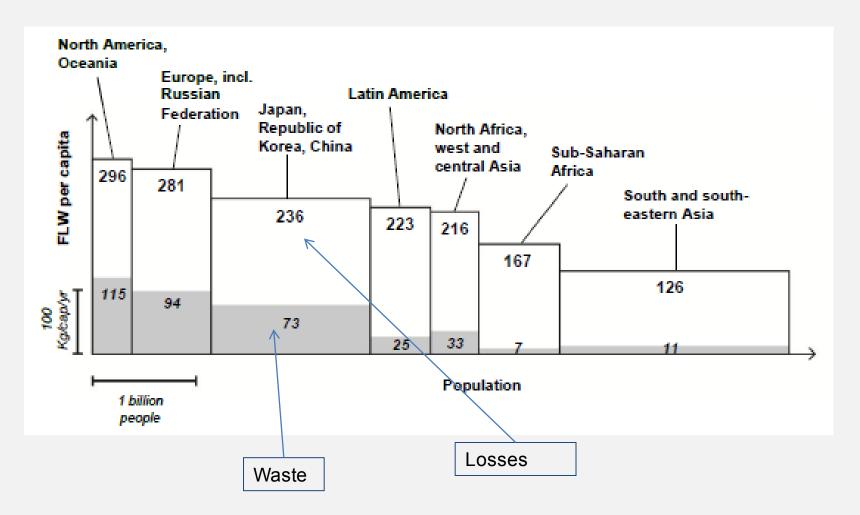


FLW by Chain Link and Region

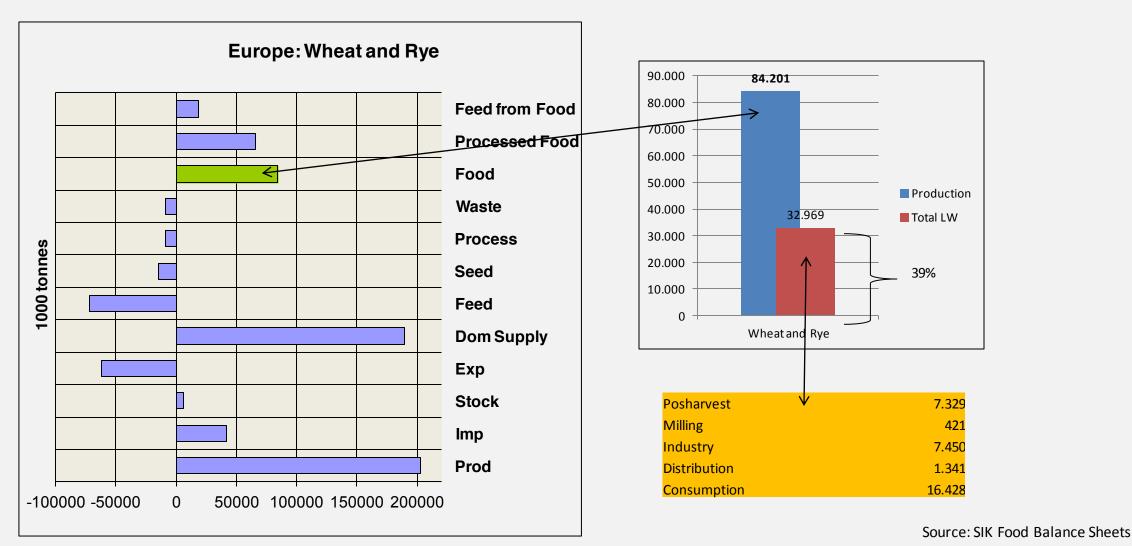
(millions of tons year)



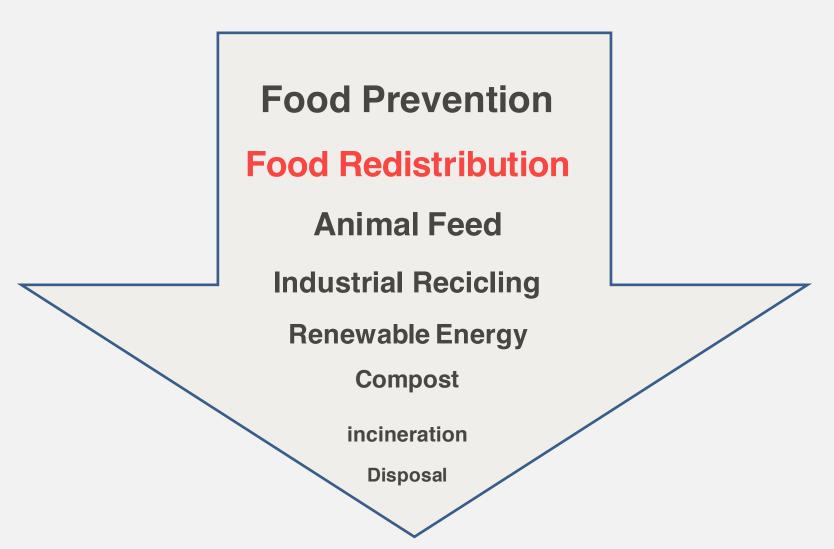
Comparing FLW



Europe: Losses and Waste in the Wheat and Rye Value Chains



How to reduce FLW?



Food Security & Global FLW

There are linkages between people in need and abundance of food, but no direct and simple solutions









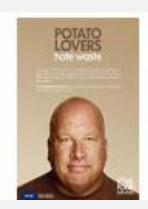
Campaigns against FLW













The Gleaners

Jean François Millet 1857



Varda Agnes (2000) Le Gleneur et la Glaneuse vimeo.com/37089032

Conclusions

- Considering the mean values and the methodological shortcomings of the research we don't know exactly how much are the FLW;
- The collection of food wasted is the best alternative in the short term and is one that does not interfere in the economic system.
- Approaching the productivity gains in different environments (resistant varieties to hydro deficiency) is the more immediate task that might increase productivity itself;
- Rural Technical Assistence, Food Technology and Nutrition, Consumer's Education will reduce losses and improve the utilization of the food that was lost and wasted before.
- Combat waste is to increase food availability by reducing the pressure on natural resources and the emission of greenhouse effect gases;

Conclusions

 Governments and public authorities can induce these changes by altering relative prices through taxation or subsidy policies of products, financing of new technologies and capacity building.

Obrigado

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